

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
SECOND QUARTER 2026**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
11/1/2025	6/1/2026	DOUGLAS, JOSEPH	10/18/1965	60	M	10.636	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 1,025.34
1/1/2026	5/1/2026	EAVES, ANNA	3/28/1963	62	F	-	ALT PAYEE OF JOSEPH SANTIAGO	QDRO / LIFE ANNUITY	\$ 820.88
2/1/2026	5/1/2026	FIGUEROA, ELSA	3/23/1963	62	F	-	BENEFICIARY OF ANTONIO FIGUEROA	BENEFICIARY / LIFE ANNUITY	\$ 1,698.05
2/1/2026	5/1/2026	HARRISON, MICHAEL	1/23/1966	60	M	14.689	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 2,097.99
2/1/2026	6/1/2026	HAWKINS, EDWARD	3/23/1964	61	M	6.715	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 1,084.51
4/1/2026	6/1/2026	LAWSON, MARGARET	12/5/1954	71	F	-	BENEFICIARY OF DAVID LAWSON	BENEFICIARY / LIFE ANNUITY	\$ 1,717.28
3/1/2026	4/1/2026	MCCOURRY III, CARSON	2/10/1966	60	M	15.477	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE - 50% JOINT & SURVIVOR	\$ 1,433.06
10/1/2025	4/1/2026	MONSON, STEVE	9/12/1965	60	M	5.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 889.08
3/1/2026	4/1/2026	MUSTO, VICTORIA	3/21/1969	56	F	-	ALT PAYEE OF CARSON MCCOURRY III	QDRO / LIFE ANNUITY	\$ 546.45
6/1/2026	6/1/2026	NELSON, ALFRED	5/13/1966	60	M	23.000	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 4,463.43
1/1/2025	4/1/2026	POLAND, RICHARD	12/29/1964	60	M	11.529	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$ 1,210.00
5/1/2026	6/1/2026	POMETTO, LAURA	4/16/1962	64	F	-	ALT PAYEE OF MICHAEL WOJCIK	QDRO / LIFE ANNUITY	\$ 463.36
1/1/2026	4/1/2026	SANTIAGO, JOSEPH	12/7/1960	65	M	38.370	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 4,861.56
2/1/2026	6/1/2026	SMITH, KYLE	1/14/1966	60	M	8.613	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$ 1,032.48
7/1/2024	6/1/2026	SMITH, VIKKI	12/22/1959	64	F	-	ALT PAYEE OF MICHAEL SMITH	QDRO / TEN YEAR CERTAIN	\$ 929.89
3/1/2026	6/1/2026	WEITZEL, MARK	10/23/1965	60	M	16.797	JESSUP LOGISTICS	DEFERRED VESTED / 66 2/3 JOINT & SURVIVOR	\$ 2,541.56
4/1/2026	5/1/2026	WILSON, KEVIN	3/30/1966	60	M	19.423	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 2,377.01
TOTAL									\$ 29,191.93

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
CARTER, DON	AGE 62 INCREASE	\$ 3,450.59	\$ 3,535.62
JOSEPH, GIBONS	84 MONTH REDUCTION	\$ 447.20	\$ 215.92
POINTER-GREEN, MAI	84 MONTH REDUCTION	\$ 1,029.43	\$ 509.19
ROTHLEUTNER, PAMELA	AGE 62 INCREASE	\$ 1,644.36	\$ 1,681.44
SAVOY, JAMES	84 MONTH REDUCTION	\$ 1,054.64	\$ 559.22
SCHMIDT, JAMES	96 MONTH REDUCTION	\$ 1,582.80	\$ 870.54
TILGHMAN, ADAM	84 MONTH REDUCTION	\$ 2,680.41	\$ 1,449.85
TOTAL		\$ 11,889.43	\$ 8,821.78
DIFFERENCE			\$ (3,067.65)

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DECEASED

PENSIONER	DATE	AMOUNT
BOWLDING, DONALD	4/1/2026	\$ (1,861.79)
DAUGHERTY, BRIAN	3/3/2026	\$ (3,646.13)
FIGUEROA, ANTONIO	1/24/2026	\$ (3,396.10)
LAWSON, DAVID	3/26/2026	\$ (2,576.18)
LEMON, WARREN	4/10/2026	\$ (1,603.37)
MANGRUM, MOSES	3/19/2026	\$ (205.36)
MORAN, JOSEPH	2/2/2026	\$ (4,251.40)
SHELTON, ROBERT	4/25/2026	\$ (964.37)
SULLIVAN, ALMA	4/11/2026	\$ (1,694.47)
TURNER, NELSON	2/21/2026	\$ (854.86)
TOTAL		\$ (21,054.03)

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
BALL, LOIS	RIF NOT RETURNED	5/1/2026	\$ (320.65)	\$ (320.65)
BARRETT, CHARLES	RIF NOT RETURNED	5/1/2026	\$ (181.97)	\$ (181.97)
BROWN, ERNEST	RIF NOT RETURNED	5/1/2026	\$ (3,164.53)	\$ (3,164.53)
BUTLER, RICHARD	RIF NOT RETURNED	5/1/2026	\$ (183.26)	\$ (183.26)
CALICXTE, YCLAIR	RIF NOT RETURNED	5/1/2026	\$ (2,972.52)	\$ (2,972.52)
CARPENTER, CHARLES	RIF NOT RETURNED	5/1/2026	\$ (201.76)	\$ (201.76)
CLARK, PATRICIA	RIF NOT RETURNED	5/1/2026	\$ (411.51)	\$ (411.51)
COLLICK, PAUL	RIF NOT RETURNED	5/1/2026	\$ (3,102.31)	\$ (3,102.31)
CRIGER, DANIEL	RIF NOT RETURNED	5/1/2026	\$ (4,654.68)	\$ (4,654.68)
DOVE, FLORENCE	RIF NOT RETURNED	5/1/2026	\$ (234.86)	\$ (234.86)
DYSON, BARRY	RIF NOT RETURNED	5/1/2026	\$ (5,051.05)	\$ (5,051.05)
GREENE, CAROLE	RIF NOT RETURNED	5/1/2026	\$ (595.01)	\$ (595.01)
HAWKINS, DONNELL	RIF NOT RETURNED	5/1/2026	\$ (2,291.70)	\$ (2,291.70)
JOHNSON, ALONZO	RIF NOT RETURNED	5/1/2026	\$ (2,137.73)	\$ (2,137.73)
JOHNSON, CHRISTINE	RIF NOT RETURNED	5/1/2026	\$ (1,726.67)	\$ (1,726.67)
KOROMA, SULLAY	RIF NOT RETURNED	5/1/2026	\$ (2,558.76)	\$ (2,558.76)
MATTHEWS, SUSAN	RIF NOT RETURNED	5/1/2026	\$ (1,220.64)	\$ (1,220.64)
MORGAN, JOHN	RIF NOT RETURNED	5/1/2026	\$ (914.51)	\$ (914.51)
NORA, ALHONSO	RIF NOT RETURNED	5/1/2026	\$ (1,909.35)	\$ (1,909.35)
O'LEARY, KAREN	RIF NOT RETURNED	5/1/2026	\$ (1,212.38)	\$ (1,212.38)
RICHARDSON, ROBERT	RIF NOT RETURNED	5/1/2026	\$ (822.95)	\$ (822.95)
WILLIAMS, VIOLA	RIF NOT RETURNED	5/1/2026	\$ (247.00)	\$ (247.00)
TOTAL			\$ (36,115.80)	\$ (36,115.80)

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
TOTAL			\$ -	\$ -

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
BARBER, BERTHA	RIF NOT RETURNED	3/1/2025	\$ (941.70)	\$ (14,125.50)
BROOKS, ALVIN E	RIF NOT RETURNED	3/1/2025	\$ (190.61)	\$ (2,859.15)
CALLAWAY, YVONNE	CHECKS RETURNED/UNABLE TO LOCATE	1/1/2025	\$ (141.34)	\$ (2,402.78)
COOPER, MELVIN	RIF NOT RETURNED	3/1/2025	\$ (226.70)	\$ (3,400.50)
ESTEP, LINDA	RIF NOT RETURNED	11/9/2021	\$ (147.43)	\$ (8,108.65)
FENWICK, ROBERT A	RIF NOT RETURNED	9/30/2021	\$ (91.77)	\$ (5,230.89)
FIELDS, WENDELL	RIF NOT RETURNED	4/12/2023	\$ (2,529.60)	\$ (96,124.80)
GILSON, PIERRE	RETURNED TO WORK	10/1/2022	\$ (913.03)	\$ (40,173.32)
GOODMAN, ROBERTA	RIF NOT RETURNED	2/12/2024	\$ (79.32)	\$ (2,220.96)
INGRAM, GAIL	RIF NOT RETURNED	11/9/2021	\$ (54.54)	\$ (2,999.70)
STATEN, ERIC	RIF NOT RETURNED	7/27/2023	\$ (267.55)	\$ (9,364.25)
THOMAS, NORMAN W	ACH BANK RETURN / UNABLE TO LOCATE	7/3/2019	\$ (1,291.29)	\$ (107,177.07)
WALLACE, JOHN L	RIF NOT RETURNED	3/1/2025	\$ (666.20)	\$ (9,993.00)
WOODALL, EDWARD	ACH BANK RETURN / UNABLE TO LOCATE	5/3/2023	\$ (254.59)	\$ (9,419.83)
TOTAL			\$ (7,795.67)	\$ (313,600.40)

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 3/30/2026:	3/31/2026	1131	\$ 1,916,369.88
DEATHS REPORTED IN THE:	2ND QUARTER	-10	\$ (21,054.03)
DELETES IN THE:	2ND QUARTER	-24	\$ (36,115.80)
PENSION CHANGES IN THE:	2ND QUARTER		\$ (3,067.65)
PENSIONS TO BE APPROVED:	2ND QUARTER	19	\$ 29,191.93
REINSTATEMENTS:	2ND QUARTER	0	\$ -
PENSION ROLL AS OF 6/30/2026:	6/30/2026	1116	\$ 1,885,324.33

**TOTAL PENSIONERS
AS OF JUNE 30, 2026**

LIFE ONLY	258	\$ 253,242.75
60R	91	\$ 28,087.73
84R	90	\$ 74,767.63
96R	11	\$ 12,608.44
120R	407	\$ 1,081,779.30
5 YEAR CERTAIN	6	\$ 10,913.36
10 YEAR CERTAIN	39	\$ 66,925.67
LIFE & 50% SURVIVOR	107	\$ 183,925.24
LIFE & 66 2/3% SURVIVOR	47	\$ 77,261.42
LIFE & 75% SURVIVOR	43	\$ 68,217.12
BENEFICIARY TEMPORARY ANNUITY	2	\$ 4,809.63
J&S TERMINATED/SPOUSE DECEASED	15	\$ 22,786.04
TOTAL	1116	\$ 1,885,324.33