



Operating Engineers Local No. 77 Pension Plan

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (877) 850-0977
www.associated-admin.com

8400 Corporate Drive, Suite 430
Landover, Maryland 20785-2361
Telephone: (877) 850-0977
www.associated-admin.com

Electronic Funds Transfer (EFT)

***** The following section must be completed regardless of your decision to have electronic transfer.
No retirement check will be processed until this form is completed and returned.*****

_____ I hereby authorize the Pension Fund ("Fund") to deposit my monthly pension benefit payments into my account identified as and held at the Financial Institution named below, and I authorize that such account exists and that the Financial Institution can make deposits without responsibility for correctness of such amount.

_____ I hereby decline the Electronic Transfer at this time. Please mail the monthly retirement checks directly to my home.

Signature

Date

My authorization will remain in effect until I give written notice to terminate this authorization to the Fund Office in sufficient time and manner as to allow the Fund Office to act on it. In addition, either the Fund or the Financial Institution can terminate this agreement by providing me with their written notice at least ten (10) days prior to actual termination.

Attach Voided Check Here

Name(s) of Any Other Person(s) Listed on the Account

Retiree Name (please print) Social Security Number

Retiree/Beneficiary Signature Phone Number (including Area Code) Date

Electronic Funds Transfer (EFT)

If you select your checking account, you must attach a voided check. If you select your savings account, you must obtain a letter from the bank with this information. No deposit ticket will be accepted for either type of account. If you have recently established a new account with a bank and cannot attach a voided check, please provide us with a letter directly from the bank with the necessary information. If you do not attach the required information your monthly checks will continue to be mailed to your home. Mail this form to:

Fund Office
Attn: Electronic Funds Transfer
911 Ridgebrook Road
Sparks, MD 21152-9451

PLEASE NOTE: Because we must first do a test of the electronic transfer to your designated bank, it may take approximately 60 days for your first direct deposit to be effective. This means that your first one or two pension benefit payments may be mailed in the form of a paper check.

Important!! If your address changes while you are receiving electronic transfer, you must notify the Fund Office in writing. We need your correct address so we can contact you regarding benefit changes, tax information, and other required information. Please note that you will not receive written confirmation of the transfer from the Fund Office. You may, however, call your bank to verify the transfer has been completed or you may call the Fund Office's Automated Benefit Information ("ABI") System at (800) 638-2972.